

Key information document

Moneta AM Fund

Objective: This document provides you with key information about the investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs and potential gains and losses of this product and to help you compare it with other products.

Product

Moneta Midcap Dynamic F-EUR share

ISIN : LU3214371414

Moneta Asset Management

www.moneta.fr

Call +33 (0)1 58 62 53 30 for more information

The Commission de Surveillance du Secteur Financier (CSSF), Luxembourg, is responsible for supervising Moneta Asset Management with regard to this key information document.

Moneta Asset Management is registered in France under no. GP03010 and regulated by the Autorité des Marchés Financiers (AMF).

Key information document production date: 31/12/2025

What is this product?

Type

This product is a sub-fund of a Luxembourg UCITS (Undertaking for Collective Investment in Transferable Securities). The assets of each sub-fund are segregated.

Term of the product

The Sub-Fund is established for an indefinite period. The Management Company may, however, decide to close or merge the Sub-Fund in accordance with the provisions of the Prospectus and applicable Luxembourg law.

Objectives

The objective of the Moneta Midcap Dynamic Sub-Fund is to achieve capital appreciation over the recommended investment period of a minimum of five (5) years by outperforming the MSCI Europe Mid Cap Index (Net Return), through investment in European mid-cap companies. The investment strategy combines long and short positions implemented mainly through financial derivative instruments (such as total return swaps) in order to express both positive and negative convictions on individual securities.

The Sub-Fund is actively managed. It is not managed by reference to a benchmark, although the MSCI Europe Mid Cap Index (Net Return) is used as a performance comparison indicator and for the purpose of performance fee calculation.

The Sub-Fund invests mainly (at least 75% of its net exposure) in equities and equity-related transferable securities issued by companies with a market capitalisation generally between EUR 2 billion and EUR 30 billion, having their main listing on European markets (European Union, EEA, Switzerland, and the United Kingdom). The Sub-Fund may also invest up to 25% of its net assets in other transferable securities, including bonds, money market instruments and bank deposits, as well as in units or shares of other UCIs (up to 10% of its net assets) for cash management purposes.

The use of derivatives may lead to a net equity exposure between 80% and 120%, and a gross exposure up to 200% of the Sub-Fund's net assets. The Sub-Fund is eligible to the French Plan d'Épargne en Actions (PEA).

The Sub-Fund takes environmental, social and governance characteristics into account in its investment policy, and promotes them pursuant to article 8 of the SFDR, although these characteristics are not a determining factor in its

investment decisions. More information can be found in the Fund's prospectus and on the website www.moneta.fr.

Intended retail investor

This product is intended for retail investors seeking long-term capital growth through exposure to European mid-cap companies, who are prepared to accept a high level of risk and potential volatility of the Sub-Fund's returns, and who have an investment horizon of at least five years.

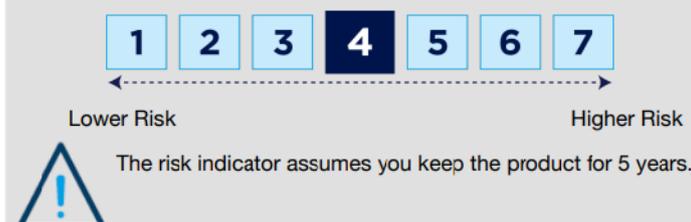
Income distribution policy : accumulation

Subscription and redemption policy

Investors may subscribe to or redeem shares of the Sub-Fund on any business day which is a valuation day through Société Générale Luxembourg, as defined in the Prospectus.

What are the risks and what could I get in return ?

RISK INDICATOR



The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you.

We have classified this product as 4 out of 7, which is a medium risk class. This rates the potential losses from future performance at a medium level, and poor market conditions could impact our capacity to pay you.

This product does not include any protection from future market performance so you could lose some or all of your investment.

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Performance scenarios

The figures shown include all the costs of the product itself, but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 10 years. The scenarios shown are illustrations based on results from the past and on certain assumptions. Markets could develop very differently in the future. The stress scenario shows what you might get back in extreme market circumstances.

Recommended holding period: 5 years			
Example investment : EUR 10 000		If you leave after 1 year	If you leave after 5 years
Minimum	There is no guaranteed minimum return. You could lose all or part of your investment.		
Stress scenario	What you might get back after costs	3 470 EUR	3 000 EUR
	Average return each year	-65,26%	-21,41%
Unfavourable scenario	What you might get back after costs	7 250 EUR	10 120 EUR
	Average return each year	-27,46%	0,23%
Moderate scenario	What you might get back after costs	10 850 EUR	13 900 EUR
	Average return each year	8,47%	6,80%
Favourable scenario	What you might get back after costs	16 000 EUR	18 470 EUR
	Average return each year	60,00%	13,05%

This type of unfavourable scenario occurred for an investment between September 2017 and September 2022.

This type of moderate scenario occurred for an investment between March 2017 and March 2022.

This type of favourable scenario occurred for an investment between March 2020 and March 2025.

What happens if Moneta AM is unable to pay out ?

A default by Moneta Asset Management would have no impact on the rights of the Moneta AM Fund over the financial assets that it holds, as the Fund's assets are deposited at and held by its custodian, Société Générale Luxembourg. Investment in this Fund is not guaranteed or covered by a national compensa-

tion system. Moreover, Moneta Asset Management is a portfolio management company approved and monitored by the AMF and must comply with organisational and operating rules, particularly as regards capital. Holding the product for less than the recommended period is likely to penalize the investor.

What are the costs?

You may be asked to pay additional costs by the person selling or advising on the product. If this is the case, he or she will inform you of these costs and show you the impact of all costs on your investment.

Costs over time

The tables show the amounts deducted from your investment to cover the various types of costs. These amounts depend on the amount you invest, the length of time you hold the product and the product's return (if any). The amounts shown here are illustrations based on an example investment amount and various possible investment periods.

We assume :

- that in the first year you will recover the amount you invested (0% annual return). For the remaining holding periods, the product evolves as indicated in the intermediate scenario;
- 10,000 EUR are invested.

	If you leave after 1 year	If you leave after 5 years
Total costs	361 EUR	1 059 EUR
Impact of annual costs*	3.64%	1.76% every year

* It shows the extent to which costs reduce your annual return over the holding period. For example, it shows that if you exit at the end of the recommended holding period, your average annual return is expected to be 8.56% before costs and 6.80% after costs.

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Composition of costs

One-off costs upon entry or exit		If you leave after 1 year
Entry costs	2,50% of the amount paid when you invest is the maximum you will be charged. The person selling the product will inform you of the actual charges.	up to 250 EUR
Exit costs	The sub-fund does not charge any exit fees.	0 EUR
Ongoing costs taken each year		
Management fees and other Administrative and operating expenses	0,65% of the value of your investment per year, including 0.05% of Taxe d'abonnement.	63 EUR
Transaction costs	0,49% of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the investments underlying the product. The actual amount varies according to the quantity we buy and sell.	48 EUR
Incidental costs taken under specific conditions		
Performance related commissions (and interest)	20,00% (inclusive of tax) of the fund's outperformance relative to the MSCI Europe Mid Cap Index (net dividends rein-vested), once any underperformance over the previous five years has been fully offset, with annual crystallization where applicable. The actual amount varies according to the performance of your investment. The estimate of the variable management fee is based on the average amount invoiced over the past five years, including, where necessary, simulated data for periods prior to the product's creation. If the Sub-Fund achieves positive excess performance relative to the benchmark but records an overall negative absolute performance, a performance fee may still be payable. In such a case, investors are expressly warned that a performance fee could be charged even though the Sub-Fund has experienced a negative absolute performance.	0 EUR

How long should I hold it and can I take money out early?

The Moneta AM Fund recommends an investment period of 5 years. Redemptions are centralised every Business Day in France and Luxembourg before 10:00 a.m. with the Custodian and are executed on the basis of the next net asset value

calculated on the basis of the closing prices of the same day. Settlement is made on T+2.

How can I complain?

If you have any complaints about the product, the conduct of the manufacturer or the person that advised on or sold this product, you can use different communication channels: by e-mail to reclamation@moneta.fr or by post to

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In the event a disagreement persists, you may also refer the matter to the mediators of the AMF.

Other relevant information

Custodian: Société Générale Luxembourg

Information: you can obtain further information (management philosophy, team, prospectus, quarterly letter, remuneration policy, etc.) on www.moneta.fr or, particularly for half-yearly and annual reports, on request from Moneta Asset Management.

Net Asset Value: The net asset value is generally calculated every Business Day in France and Luxembourg. The net asset value and trading and valuation calendar are available on the Management Company's website: www.moneta.fr

Taxation: the legislation of the Fund's country of origin, Luxembourg, has no impact on investors. Depending on your tax status, any capital gains resulting from the ownership of Shares may be taxable.

Moneta Asset Management is a portfolio management company approved in France under no. GP03010 and regulated by the AMF. Moneta AM Fund is a UCITS authorized by the CSSF and managed by Moneta Asset Management.

Information for Swiss investors : The prospectus and the "Key Information Documents", the Fund's articles of incorporation, as well as the annual and semi-annual reports can be obtained free of charge from the representative in Switzerland. The representative in Switzerland is Waystone Fund Services (Switzerland) S.A., Av. Villamont 17, 1005 Lausanne, Switzerland. The paying agent in Switzerland is Banque Cantonale de Genève, Quai de l'Île 17 - CP 2251, 1211 Genève 2, Switzerland. The latest share prices are available at www.swissfunddata.ch.