Key Information Document

ODDO BHF GLOBAL TARGET IG 2029 CR-EUR

PURPOSE

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

PRODUCT

SICAV ODDO BHF - ODDO BHF GLOBAL TARGET IG 2029, undertaking for collective investment in transferable securities ("UCITS")
(hereinafter the "Sub-fund")
A sub-fund of SICAV ODDO BHF (hereinafter the "SICAV"), managed by ODDO BHF Asset Management SAS
ODDO BHF GLOBAL TARGET IG 2029 CR-EUR shares: FR001400HHQ5
am.oddo-bhf.com
Call +33 (0)1 44 51 80 28 for more information.
The *Autorité des marchés financiers* (AMF) is responsible for supervising ODDO BHF Asset Management SAS in relation to this Key Information Document.
ODDO BHF Asset Management SAS is authorised in France under number GP99011 and regulated by the *Autorité des marchés financiers*.
Date of production of the Key Information Document: 20 November 2026

WHAT IS THIS PRODUCT?

TYPE

ODDO BHF GLOBAL TARGET IG 2029 is a UCITS under Directive 2009/65/EC, taking the form of a SICAV.
The Board of Directors may propose the liquidation of the SICAV at an Extraordinary General Meeting if the assets fall below the regulatory minimum. It may also do so on a discretionary basis, after the Autorité des marchés financiers has approved the liquidation and shareholders have been informed.

TERM

The SICAV was created for a term of 99 years from 5 March 2013. The sub-fund was created on 26 July 2023.
The Sub-fund will implement its investment strategy over an investment period set to end on 31 December 2029.

OBJECTIVES

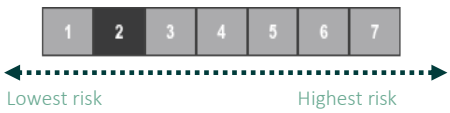
The investment objective is to achieve an annualised performance (net of fees) above 2.70% over an investment period running from the sub-fund inception date, 26 July 2023, to 31 December 2029 at the latest.
There is a risk that issuers' real financial situation may be worse than expected. These adverse conditions will reduce the sub-fund's performance. The investment objective may not be achieved as a result. The investment objective takes into account the estimated default risk, the cost of hedging and management fees. This objective is based on the realisation of market assumptions laid down by the Management Company. It does not constitute the promise of a return or a performance. Investors should be aware that the performance indicated in the investment objective does not include all cases of default.
The sub-fund does not have a benchmark index.
The sub-fund seeks to manage on a discretionary basis a diversified portfolio of debt securities and/or money market instruments, with a minimum of 80% of private or public issuers rated at least BBB- (by Standard & Poor's or equivalent or deemed equivalent by the Management Company) and maturing no later than six months and one day after 31 December 2029 (final maturity of the product or early redemption options at the sub-fund's discretion). Investments in high yield securities are limited to 20% of the sub-fund's net assets. These securities mature no later than six months and one day after 31 December 2029 (final maturity of the product or early redemption options at the sub-fund's discretion).
The Management Company does not use the ratings issued by rating agencies automatically or in isolation, as it also applies its own internal analysis. The management team may select stocks that are not included in the sub-fund's investment universe.
Given the sub-fund's performance target and specific maximum maturity for securities held, the selection of securities may vary over time at the portfolio manager's discretion, depending on market opportunities and coming to maturity of securities.
The investment universe of the sub-fund is made up of companies included in the following credit market index:80% ICE BofA Euro Corporate Index (ER00 Index) + 20% ICE BofA Euro Non-Financial Fixed & Floating Rate High Yield Constrained Index (HEAE Index).
Up to 10% of the sub-fund's net assets may be invested in units or shares of other funds. These funds may be managed by an ODDO BHF group entity. The sub-fund will invest on a discretionary basis in listed forward financial instruments in order to hedge against interest rate risk and systematically for the purpose of hedging against currency risk (futures, options). It may also use swaps and forward exchange contracts on a discretionary basis to hedge against currency risk.
The sub-fund's maximum exposure to the markets (debt securities, funds and derivatives) may not exceed 100% of the sub-fund's net assets, it being understood that the maximum exposure is the sum of net exposures to each of the markets (fixed income, money) to which the sub-fund is exposed (the sum of long and hedging positions).
Subscription, conversion and redemption requests are centralised by the custodian every Paris stock exchange trading day until 11:15 (Paris time, CET/CEST) and executed on the basis of the net asset value of the same day.
CR-EUR shares accumulate their income, as decided by the board of directors on a yearly basis.

INTENDED RETAIL INVESTOR

This sub-fund is intended for investors seeking exposure to the bond markets until the maturity date, who are willing to accept the risks arising from such exposure.
US Persons may not invest in this product.
More detailed information on the Sub-fund, such as the prospectus (French, English) and the annual and semi-annual reports (in the language of the distribution country), is available at am.oddo-bhf.com or may be obtained free of charge at any time from ODDO BHF Asset Management SAS, 12 boulevard de la Madeleine, 75009 PARIS or from the centralising agent in the distribution country. The sub-fund's NAV is available on the Management Company's website. Other share classes are available for this sub-fund. The assets and liabilities of the SICAV's various sub-funds are segregated. Conversions from one share class to another are considered as a redemption followed by a subscription.
The Sub-fund's custodian is ODDO BHF SCA

WHAT ARE THE RISKS AND WHAT COULD I GET IN RETURN?

RISK INDICATOR



The risk indicator assumes you keep the product until the end of the recommended holding period, i.e. six years. The actual risk can vary significantly if you cash in at an early stage and you may get back less.

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you.
We have classified this product as 2 out of 7, which is a low risk class.
This rates the potential losses from future performance at a low level, and poor market conditions are very unlikely to impact our capacity to pay you. Currency risk: you will be paid in a different currency; your actual gain will therefore depend on the exchange rate between the two currencies. This risk is not taken into account in the above indicator:
Other materially relevant risks not taken into account in the indicator:
Other risks not taken into account in the risk indicator may be materially relevant. They include:
risk linked to financial techniques, counterparty risk and liquidity risk.
As this product does not offer protection from market hazards, you could lose some or all of your investment.

PERFORMANCE SCENARIOS

The figures shown include all the costs of the product itself, but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.
What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.
The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 10 years with a one-year horizon and over the recommended investment period.
Markets could develop very differently in the future.
The stress scenario shows what you might get back in extreme market circumstances.

Recommended holding period: 6 years
Investment: €10,000

Scenarios		If you exit after 1 year	If you exit after 6 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	€6,630	€6,460
	Average return each year	-33.7%	-7.0%
Unfavourable	What you might get back after costs	€7,980	€7,650
	Average return each year	-20.2%	-4.4%
Medium	What you might get back after costs	€9,560	€8,410
	Average return each year	-4.4%	-2.8%
Favourable	What you might get back after costs	€10,250	€9,520
	Average return each year	2.5%	-0.8%

The unfavourable scenario occurred for an investment between: 02/2017 and 02/2023.
The medium scenario occurred for an investment between: 09/2018 and 09/2024.
The favourable scenario occurred for an investment between: 08/2015 and 08/2021.

WHAT HAPPENS IF ODDO BHF ASSET MANAGEMENT SAS IS UNABLE TO PAY OUT?

The product is a co-ownership of financial instruments and deposits separate from the portfolio's Management Company. In the event of the company's insolvency, the product's assets, which are held by the custodian, would be unaffected. In the event of the custodian's insolvency, the risk of financial loss on the product would be mitigated by the legal segregation of the custodian's assets from the product's assets.

WHAT ARE THE COSTS?

The person selling you or advising you about this product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

COSTS OVER TIME

The tables show the amounts taken from your investment to cover the different types of cost. These amounts depend on how much you invest, how long you hold the product, and the return on the product. The amounts shown here are illustrations based on an example investment amount and different possible investment periods.
We have assumed:

- In the first year, you would get back the amount that you invested (0% annual return). For the other holding periods, we have assumed the product performs as shown in the moderate scenario.
- €10,000 is invested

Investment: €10,000

Scenarios	If you exit after 1 year	If you exit after 6 years
Total costs	€490	€886
Annual cost impact*	4.9%	1.6%

* This illustrates how costs reduce your return each year over the holding period. For example, it shows that if you exit at the end of the recommended holding period your average return per year is projected to be -1.3% before costs and -2.8% after costs.
We may share part of the costs with the person selling you the product to cover the services they provide to you. They will inform you of the amount.

COMPOSITION OF COSTS

The table below indicates the impact each year of the different types of costs on the investment return you might get at the end of the recommended holding period, and the meaning of the different cost categories.

One-off costs upon entry or exit		If you exit after: 1 year
Entry costs	Entry costs represent the maximum amount that may be paid at the time of subscription. 4.00% is the most you will pay; it may be that you pay less. The person selling you the product will inform you of the actual costs.	Up to €400
Exit costs	Exit costs are not charged, but the person who sells you the product may charge them.	Up to €0
Ongoing costs [taken each year]		
Management fees and other administrative or operating costs	These represent the unavoidable costs of running the product and any payments, including remuneration, to parties connected to the product and providing services. 0.73% of the value of your investment per year. This is an estimate based on actual costs over the last year.	€70
Transaction costs	0.11% of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the underlying investments for the product. The actual amount will vary depending on how much we buy and sell.	€11
Incidental costs taken under specific conditions		
Performance-related fees	Impact of performance-related fees. The management company deducts this fee from your investment if the product outperforms its benchmark. The actual amount will vary depending on how well your investment performs. 10%, inclusive of tax, of the sub-fund's net annualised outperformance above 2.70% over the sub-fund's reference period, once any past underperformance from the previous five financial years has been fully offset.	€10

HOW LONG SHOULD I HOLD IT AND CAN I TAKE MONEY OUT EARLY?

Minimum recommended holding period: over 6 years

This recommended holding period is a minimum that takes into account the features of the selected product. It may be longer, depending on your financial position and investment choices.

You can redeem some or all of your investment at any time. Exiting before the end of the recommended holding period may affect the performance that can be expected from your investment. You can find details of any charges and penalties applied when divesting under: "What are the costs?"

The Management Company may make use of a gate provision to cap redemptions. For more details on this provision, please refer to the "Gate provision for capping redemptions" section of the prospectus, available at http://am.oddo-bhf.com.

Requests are centralised until 11:15 CET/CEST every day at ODDO BHF SCA, and executed on the basis of the next net asset value, which will be calculated using that day's closing prices, or at an unknown price. The resulting settlements shall be completed two trading days later (D+2).

HOW CAN I COMPLAIN?

If you would like more information or wish to make a complaint, please contact ODDO BHF Asset Management SAS, 12 boulevard de la Madeleine, 75009 Paris, France. You can also submit a complaint by email to: service_client@oddo-bhf.com The complaints policy is available on the website: am.oddo-bhf.com. In the event of disputes, you may appeal to the AMF Ombudsman.

OTHER RELEVANT INFORMATION

This Sub-fund is classified as an Article 8 fund under Regulation (EU) 2019/2088 of 27 November 2019 on sustainability-related disclosures in the financial services sector ("SFDR"). Information on sustainable finance is available on the Management Company's website: am.oddo-bhf.com.

Where the Sub-fund is used as a unit-linked vehicle for a life insurance or endowment policy, additional information about this policy, such as the policy's costs, which are not included in the costs shown in this document, the person to contact in the event of a complaint, and what will happen in the event of the insurance company's insolvency, are presented in the policy's Key Information Document, which your insurer or broker or any other insurance intermediary is legally required to provide.

More detailed information on the Sub-fund, such as the prospectus (French, English) and the annual and semi-annual reports (in the language of the distribution country), is available at am.oddo-bhf.com or may be obtained free of charge at any time from ODDO BHF Asset Management SAS, 12 boulevard de la Madeleine, 75009 PARIS or from the centralising agent in the distribution country. The sub-fund's NAV is available on the Management Company's website. Other share classes are available for this sub-fund. The assets and liabilities of the SICAV's various sub-funds are segregated. Conversions from one share class to another are considered as a redemption followed by a subscription.

Past performance over the last ten years or, as the case may be, the last five years if the Sub-fund has completed at least five full calendar years, is published on the following website: am.oddo-bhf.com.