



## Key investor information

This document provides you with key investor information about this UCITS. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this UCITS. You are advised to read it so that you can make an informed decision about whether to invest.

### EdR SICAV – Euro Sustainable Equity (the “Sub-fund”), a sub-fund of Edmond de Rothschild SICAV

A EUR share class (the “Class”) – FR0010505578

Management company: Edmond de Rothschild Asset Management (France)

UCITS subject to French law

### Objectives and investment policy

**Management objective:** The sub-fund’s investment objective is to outperform its benchmark, the MSCI EMU index, over the recommended investment period by investing in Eurozone companies that contribute mainly to the climate-change mitigation objective and to the achievement of the United Nations’ Sustainable Development Goals (SDGs).

The sub-fund’s investment strategy entails seeking to obtain, for the portfolio, a climate trajectory alignment below that of the benchmark.

The sub-fund is actively managed, which means that the manager makes investment decisions with the aim of achieving the sub-fund’s objective and investment policy. This active-management process entails taking decisions regarding the selection of assets, regional allocations, sectoral views and overall market exposure. The Manager is in no way limited by the composition of the benchmark in the positioning of the portfolio, and the sub-fund may not hold all of the components of the benchmark or indeed any of its components at all. The fund may diverge wholly or significantly from the benchmark index or, occasionally, very little.

**Benchmark index:** MSCI EMU (NR), net dividends reinvested

**Investment policy:** The sub-fund’s investment strategy is a responsible investment strategy targeting Eurozone markets, and is geared towards promoting sustainable development, most notably by seeking to obtain, for the portfolio, a climate trajectory alignment below that of the benchmark. The sub-fund implements an active stock-picking management approach, selecting listed stocks from an investment scope comprising mainly Eurozone securities exhibiting strong convictions on climate change. At least 75% of the Sub-fund will be permanently invested in equities and other PEA-eligible securities and at least 60% will be exposed to shares issued in one or more eurozone countries. Up to 110% of the Sub-fund’s net assets may be exposed to equity risk. The ESG investment universe is composed of all companies in the Sub-fund’s benchmark index, the MSCI EMU, as well as listed small and mid-cap companies in the eurozone worth up to €5 billion and not belonging to this index. The Sub-fund will also be able to invest up to 10% of its assets in listed large-capitalisation companies worth over €5 billion outside the eurozone. The management company may select securities from outside this ESG universe. However, it will ensure that the chosen ESG universe offers a relevant comparison for the sub-fund’s ESG rating. Securities are selected based on the combined use of financial criteria to identify the securities with significant growth prospects and non-financial criteria in order to meet the requirements with regard to Socially Responsible Investment. This analysis is designed to allow securities to be selected based on the Management Company’s own ESG rating grid, which classifies securities according to the environment, social-societal, and governance criteria listed below: Environment: energy consumption, greenhouse gas emissions, water, waste, pollution, environmental management strategy, green impact;

Social: quality of employment, human resources management, social impact, health and safety;

Governance: structure of governance bodies, remuneration policy, audit and internal control, shareholders.

The SRI ratings model was formulated:

- using a Best-in-Universe approach, i.e. by favouring the best-performing companies regardless of their financial rating, size or sector.

- using differentiated weightings of the three ESG pillars for each sector depending on its specific challenges:

as a result, the three non-financial pillars are allocated a greater or lesser weighting depending on the sector in question, which puts a different emphasis on each of the three pillars.

For example, a chemical company will be more affected by environmental issues whereas, for a company in the business services sector, a greater weighting will be placed on social factors.

At any point in time, at least 100% of the portfolio companies will have an ESG rating that is assigned either internally or by an external rating agency.

Once this process has been applied, the investment universe will be reduced by at least 25% as of 01.01.2025, then 30% as of 01.01.2026, by eliminating the poorest non-financial ratings using a Best-in-Universe approach. Other than for the efficient and marginal management of the portfolio, derivatives will only be used on a temporary and exceptional basis.

To determine if the analysed company embodies the characteristics of a responsible and sustainable company as defined by the Management Company, the latter carries out research to produce an internal ESG rating on a 7-point scale ranging from AAA to CCC. This rating is an aggregation of the results scored against the various ESG criteria in the rating grid determined by the analysts. The securities included in the portfolio will have a rating greater than or equal to A according to the Management Company’s internal rating. A climate profile analysis of the company is also being carried out. As part of its climate objective, for this sub-fund, the management company aims to achieve a climate trajectory below that of the benchmark. Moreover, a climate profile analysis of the company will also be conducted. Based on the manager’s expectations of changes on the equity markets, the sub-fund may invest up to 25% of its net assets in debt securities and money market instruments traded on Eurozone markets. These stocks (which are rated at least Investment Grade, but with no maximum duration) are selected according to their expected yield. The Sub-fund may invest up to 100% of its assets in financial contracts traded on regulated, organised, or over-the-counter markets.

Furthermore, the sub-fund may invest up to 10% of its net assets in units or shares of UCIs. The Sub-fund may hold securities not denominated in euros and may therefore be exposed to currency risk. For hedging purposes, the Sub-fund may use forward currency contracts or currency swaps. The Sub-fund may also subscribe to equity options, for both hedging and exposure purposes, and to futures to manage exposure to equities. Exposure to currency risk through currencies other than those of the eurozone is limited to a maximum of 10% of the net assets.

**AMF classification:** Equities from Eurozone countries

This Sub-fund is eligible for the PEA equity savings plan.

**Frequency of share buying or selling:** Daily, with the exception of public holidays and days on which the French markets are closed (according to the official Euronext Paris S.A. calendar), for orders received by the clearing house before 12:30 pm on each net-asset valuation day. A redemption cap mechanism (known as “gating”) may be implemented by the Management Company. The way this works is described in the SICAV’s Prospectus and Articles of Association.

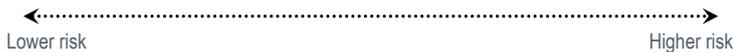
**Allocation of income:** Accumulation

**Allocation of net realised capital gains:** Accumulation

**Other information:** The sub-fund is classified as an Article 8 fund under the SFDR. Environmental, social and governance (ESG) criteria are one of the components that are managed, but their weighting in the final decision is not defined in advance.

**Recommended investment period: more than 5 years**

### Risk and reward profile



1	2	3	4	5	6	7
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As the above indicator is calculated based on historical data, it may not be a reliable indication of the UCITS’s future risk profile. It is not certain that the risk and reward category shown will remain unchanged, and the classification may change over time. Category 1 does not mean that an investment is risk-free. Repayment of the initial investment is not guaranteed.

This sub-fund is rated in category 6, in line with the type of securities and geographic regions presented under the heading “Objectives and investment policy”, as well as the currency of the share.

#### Significant risks not taken into account in this indicator:

**Credit risk:** The risk that an issuer of debt or money market securities cannot meet its obligations, or that its credit rating is downgraded. It also refers to the risk that an issuer defaults on repayment at maturity.

**Liquidity risk:** Risk linked to the low level of liquidity on the underlying markets, which makes them sensitive to significant buy/sell trends.

**Derivative risk:** The use of derivatives may result in a more significant decline in the Product’s net asset value than that in the markets where investments are made.

**Counterparty risk:** This is the risk that a market participant defaults, preventing them from honouring their commitments in respect of your portfolio.

The occurrence of any of these risks may negatively impact the net asset value.

## Charges

One-off costs deducted before or after your investment	
Entry costs	3.00%
Exit costs	None
This is the maximum amount that may be deducted from your capital before it is invested/before the proceeds of your investment are paid out.	
Costs deducted by the UCITS each year	
Ongoing costs	2.10%
Costs deducted by the UCITS under specific conditions	
<b>Performance fee</b>	
15% per year of the outperformance compared to the benchmark index, MSCI EMU (NR). If the share of the sub-fund outperforms its benchmark index, and even if its performance is negative, a performance fee may be deducted for the reference period.	

The charges and fees you pay are used to cover the costs of running the sub-fund, including the costs of marketing and distributing the shares. These charges reduce the potential growth of your investment.

The entry and exit costs shown here are maximum amounts; in some cases, investors may pay less. Investors can find out the actual entry and exit costs from their adviser or distributor.

The ongoing charges figure is based on the charges for the year ending in September 2025. This figure may vary from year to year. It excludes intermediary fees with the exception of the entry and exit charges paid by the sub-fund when buying or selling units and/or shares of other UCIs and investment funds.

The performance fee, net of ongoing charges, was paid during the last financial year ended September 2025 and represents 0.00% of average net assets.

More detailed information on charges and fees can be found in the sub-fund's prospectus and on the website [www.edram.fr](http://www.edram.fr).

## Past performance

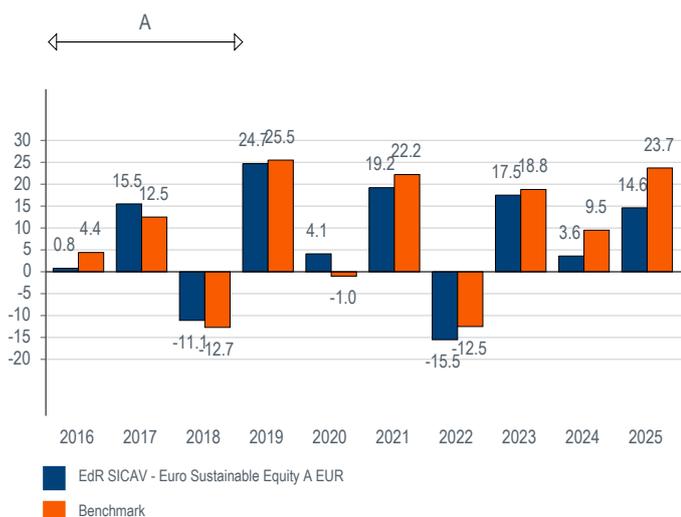
Past performance is not an indication of future returns. Performance may vary over time. Ongoing costs, intermediation fees and any performance fees that are deducted are included in the performance calculation. Entry and exit costs are excluded.

Past performance has been calculated in EUR, with net dividends reinvested.

EdR SICAV – Euro Sustainable Equity was launched on 12.02.2019

Share launch date: 06.2009

Benchmark index: MSCI EMU (NR), net dividends reinvested



A: The A unit of the Euro Sustainable Growth Fund was absorbed on 12.02.2019 by the A EUR share of the EdR SICAV – Euro Sustainable Equity Sub-fund (formerly the EdR SICAV – Euro Sustainable Growth Sub-fund). The absorbing sub-fund is subject to the same investment restrictions and limitations, and has the same risk profile as the absorbed FCP fund. Until 12.02.2019 (date of the merger/absorption), past performance corresponded to that of the A unit of the Absorbed Fund.

## Practical information

The depositary of the UCITS is Edmond de Rothschild (France).

French tax law can have an impact on the investor's personal tax situation.

The sub-fund prospectus, its latest annual report and any subsequent interim reports (in French and English) are available free of charge upon written request sent to Edmond de Rothschild Asset Management (France) 47, rue du Faubourg Saint-Honoré - 75401 Paris Cedex 08 - France, telephone: +33 (0) 140 172 525; email: [contact-am-fr@edr.com](mailto:contact-am-fr@edr.com). The price of the shares and, where applicable, information about other share classes are available online at [www.edram.fr](http://www.edram.fr). Detailed information on the management company's remuneration policy, including a description of the method used to calculate remuneration and benefits, can be found online at <http://www.edmond-de-rothschild.com/site/France/en/asset-management>. A hardcopy version of the policy can be obtained from the management company free of charge upon request.

Edmond de Rothschild Asset Management (France) may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the sub-fund's prospectus.

The shares of this sub-fund are not and will not be registered in the United States under the Securities Act of 1933 or any other US regulation. The sub-fund may either subscribe to units or shares of target funds likely to participate in initial public offerings of US securities ("US IPOs") or participate directly in US IPOs. The Financial Industry Regulatory Authority ("FINRA"), in accordance with rules 5130 and 5131 of FINRA (the "Rules"), has decreed prohibitions regarding the eligibility of certain persons to participate in the allocation of US Initial Public Offerings when the effective beneficiary(ies) of such accounts are (i) financial services professionals, including, among others, owners or employees of FINRA member firms or fund managers ("Restricted Persons"), or (ii) executive managers or directors of US or non-US companies that may do business with FINRA member firms ("Covered Persons"). The sub-fund may not be offered or sold to or on behalf of a "U.S. Person", as defined by "Regulation S", or to investors considered as "Restricted Persons" or "Covered Persons" under FINRA Rules. In case of doubt as to their status, investors should seek advice from their legal advisor.

This UCITS is authorised in France and regulated by the Autorité des Marchés Financiers (AMF).

Edmond de Rothschild Asset Management (France) (registered with the Paris Trade and Companies Register under no. 332 652 536) is authorised in France under the number GP-04000015 and regulated by the AMF.

This key investor information is accurate and up to date as at 12.02.2026.